

### USDA EGG MARKET NEWS REPORT

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**Agricultural Marketing Service** 

**Poultry Programs** 

**Market News and Analysis Branch** 



LARGE

#### NATIONAL EGG MARKET AT-A-GLANCE

Prices in New York were unchanged on all sizes when compared yesterday's values. Asking prices for next week's deliveries were trending sharply lower. Overall trade sentiment was weak. Demand was light to instances moderate. Supplies were fully adequate to mostly ample for current buyer and seller requirements. Breaking stock offerings were ample for a mostly light and unaggressive demand. Light hen type hen offerings were at least adequate to adequate for varied processing schedules.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Producer prices were lower. Midwest delivered prices were unchanged but were trending sharply lower for next week. Trade sentiment was weak. Cartoned egg demand was light to moderate. Food service movement was usually light. Supplies remained ample for current needs. Central states breaking stock prices ranged unchanged to lower with checks and undergrades lower. Offerings were ample for the mostly light demand. Floor stocks were fully adequate to ample. Schedules full-time to mostly over-time. Trade contiment was weak 

Schullicht was we			IA-WIN-VVI	rices paid	το
RANGE	MOSTLY		producers.	Range	Mostly
EXTRA LARGE	105-114	108-111	LARGE	71-80	75
LARGE	104-113	106-109	MEDIUM	54-58	56
MEDIUM	80-89	82-85	SMALL	34-40	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged. Asking prices were next week's deliveries were trending sharply lower on all sizes. Trade sentiment remained weak. Demand was mostly light to fair entering the weekend. Supplies were ample for current buyer and seller requirements. Eastern region breaking stock offerings were ample for normal to heavy processing schedules. Light type hens were adequate for a fair to fairly good demand. RANGE MOSTLY **EXTRA LARGE** 114-134 115-119 108-122 113-117

83-96 88-90 **MEDIUM** NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL Prices were unchanged but were trending sharply lower for next week. Trade sentiment was weak. Retail and food service demand were mostly light to at times moderate. Supplies were fully adequate to ample. Central states breaking stock prices ranged unchanged to lower with checks and undergrades lower. Offerings were ample for the mostly light demand. Floor stocks fully adequate to ample. Schedules were full-time to mostly over-time. Trade sentiment was weak. RANGE MOSTLY

EXTRA LARGE 118.5-127 120-123 **LARGE** 113.5-122 115-118 86.5-95 **MEDIUM** 88-91 SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, and TX

SOUTHEAST REGIONAL Prices were unchanged; however asking prices for next week's deliveries were trending sharply lower on heavier and lighter weight eggs. Trade sentiment was weak. Demand was light to instances moderate. Supplies were usually ample for immediate trade needs. Eastern region breaking stock offerings were ample for the light and unaggressive demand. Light type hen offerings were adequate for normal processing schedules.

	RANGE	MOSILY
EXTRA LARGE	113.5-129.25	115-118
LARGE	112-123.25	113-116
MEDIUM	85.5-94.25	86-90
SOUTHEAST AREA: AL, FL, GA,	MS, NC, SC, Eas	tern TN, and
Southern VA		

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK EGGS Prices were unchanged on extra large, large and mediums when compared to values a day earlier. Trade sentiment continued weak. Retail and distributive demand was generally light. Supplies were fully adequate to ample for buyer and seller needs.

	RANGE
EXTRA LARGE	107-111
LARGE	105-109
MEDIUM	85-89

MIDWEST REGIONAL	RANGE	MOSTLY
EXTRA LARGE	112-120	113-115
LARGE	110-118	111-113
MEDIUM	86-94	87-89

WESTERN REGIONAL Prices were unchanged. Asking prices for next week were 15 to 17 cents lower for jumbo, extra large, and large, and 10 cents lower for medium and small. Trade sentiment was weak. Offerings were fully adequate to ample with demand light to instances moderate. Floor stocks fully adequate to ample.

CALIFORNIA Benchmark prices were unchanged. Asking prices for next week were 15 cents lower for jumbo, extra large, and large, and 10 cents lower for medium and small. Trade sentiment was weak. Offerings were ample with demand light to moderate, mostly light. Small benchmark price \$1.05.

CALIFORNIA Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	KANGE
JUMBO	160
EXTRA LARGE	160
LARGE	151
MEDIUM	125

#### SOUTHERN CALIFORNIA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE

DOOR, CENTS PER DOZEN.	RANGE
JUMBO	144-158
EXTRA LARGE	143-148
LARGE	139-142
MEDIUM	112-115

#### **BREAKING STOCK**

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

CENTRAL REGION Breaking stock prices ranged unchanged to lower with checks and undergrades lower. Offerings were ample with demand mostly light. Floor stocks fully adequate to ample. Schedules full-time to over-time. Trade sentiment weak.

DANCE

	KANGE	MOSILI
BREAKING STOCK	63-73	71-73
CHECKS & UNDERGRADES	58-64	59-61
CENTRAL STATES AREA: AR, CO, IA, IL, IN	,KS,LA,MI,MN,N	MO,NM,ND,NE,
OH,OK,SD,TX,WI		

EASTERN REGION Prices were lower on breaking stock and checks and undergrades when compared to early week trading. Trade sentiment was weak. Offerings were ample for a light and unaggressive demand. Processing schedules were normal to heavy. Cases broken under federal inspection in the Eastern region for the week ending 05-Jul-08 were 6 percent less than last week, but 9 percent higher than the same week last year. RANGE MOSTIV

	NANGE	WOSILI
BREAKING STOCK	66-75	66-70
CHECKS & UNDERGRADES	53-61	54-59
EASTERN STATES AREA: AL, CT, DE, FL,	GA, KY, ME, N	MD, MA, MS, NH,
NJ, NY, NC, PA, RI, SC, TN, VT, VA, WV		

#### EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 05-JUL-200 (lbs. in thousands)		(Excludes Ingredients)				
Total	Cases	Liquid	Liquid	Liquid	Dried	Ined
Product	ion Broken	Whole	Whites	Yolk		
CW	1,254,018	29,475	12,559	6,370	3,333	4,071
PW	1,344,594	31,577	13,211	6,811	3,055	4,319
LY	1,191,311	28,304	11,444	6,061	2,639	4,086
% PW	-7%	-7%	-5%	-6%	9%	-6%
% LY	5%	4%	10%	5%	26%	0%
2008	34,676,816	853,955	326,422	172,502	76,314	117,295
2007	33,748,169	835,423	314,747	169,078	67,519	116,873
% YTD	3%	2%	4%	2%	13%	0%
				CV	V PW	LY

Average Yield Per Case - (Inedible Included) 41.84 41.59 41.88 Average Yield Per Case - (Inedible Excluded) 38.60 38.38 38.45

IN LINE PRODUCTION (of total production; lbs. in thousands;

may include a limited amount of off-line source material.)

	Cases Broken		Liqu	iid Whole
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	678,229	54.1%	17,157	58.2%
PREVIOUS WEEK	682,492	50.8%	17,886	56.6%
LAST YEAR	625,828	52.5%	15,966	56.4%

NATIONAL LIQUID Pasteurized whites were too few to report with salted yolk reported at \$1.34 to \$1.39 FOB. Trade sentiment was cautiously steady to barely steady for all liquid products. Spot demand was light to moderate for all products with contractual demand reported as normal to good. Offerings were balanced to adequate. Breaking stock prices were sharply lower when compared to the previous week's reported prices.

Prices paid cents per lb., FOB Plant to 10:00 AM non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	% FROM LW
WHOLE	9	60-65.25	62.58	42
WHITES	12	49-55	52.17	-4.83
YOLKS	9	122-133	128.56	

#### **FROZEN**

CENTRAL REGION Frozen whole egg ranged unchanged to 5 cents lower with whites unchanged to 1 cent higher. Sugared yolk ranged 1 cent lower with salted yolk prices unchanged. Trade sentiment was barely steady to instances weak for all frozen products as liquid prices adjust downward and breaking stock offerings were readily available at discounted values. Demand remained moderate to good for whole egg and sugared yolk, mostly fairly good, while demand on the balance of products was reported as mostly moderate. Offerings were adequate. Breaking stock prices were sharply lower when compared to last week's reported prices.

Wholesale selling prices (cents per lb. in 30 lb. containers)

IR	UCKLOIS	
	RANGE	MOSTLY
WHOLE	82-90	82-86
WHITES	77-80	
SGRD YOLKS (MIN 43% SOLIDS)	151-156	153-156
SLTD YOLKS (MIN 43% SOLIDS)	147-152	149-152

**EASTERN REGION** Prices were lower on whole and sugared yolk, irregular on whites and salted yolk when compared to prices last week. Trade sentiment was barely steady to weak. Offerings were fully sufficient for mixed demand.

Wholesale selling prices (cents per lb. in 30 lb. containers)

			LIL
	TRUCKLOTS	(MIN.	25 CONT.)
	RANGE	MOSTLY	RANGE
WHOLE	82-88	85-88	90-94
BLENDS (/)	TFEWR		
WHITES	73-80	76-80	81-86
SGRD YOLKS (MIN 43% SOLIE	OS) 148-152	150-152	156-161
SLTD YOLKS (MIN 43% SOLIE	OS) 143-157	147-149	150-155
(/) - Whole plus yolk plus sweetener	r, generally 28-32	% egg solids	

SOUTHERN CALIFORNIA Frozen white prices were unchanged with the balance of prices lower. Trade sentiment was barely steady to weak. Demand continued fair to fairly good with offerings easily adequate.

Wholesale selling prices, FOB shipping point (cents per lb. in 30 lb. containers)

	LIL
	(MIN. 25 CONT.)
	RANGE
WHOLE	83-87
WHITES	83-86
SGRD YOLKS (MIN 43% SOLIDS)	150-153
SLTD YOLKS (MIN 43% SOLIDS)	145-148

NATIONAL DRIED Prices were lower on whole, yolk and albumen when compared to the previous week's values. Demand was light as buyers were generally obtaining product on an as needed basis. Offerings were sufficient Trade sentiment was mixed, but mostly viewed as weak. Dried eggs processed under federal inspection for the week ending 05-Jul-2008 were 9% more than the previous week and 26% higher than a year ago. The total year to date production of dried eggs produced was 13% more than a year earlier.

Wholesale selling prices, dollars per lb., in cont., Trucklot and LTL volumes. WHOLE

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR JULY 04, 2008-JULY 10, 2008

CURRENT LOADS 67.00 FUTURE LOADS 81.75 TOTAL LOADS 148.75

	5	SE		NE	M	IW			S	C	NV	V	SW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST L	OADS
GNR W 1	80.00		82.33	82.63			10.00	GNR W 1		90.00					1.00
GNR BR 1							1.25	GNR BR 1							1.25
GL W J			98.00	100.50	74.63		6.00	GL W J	84.00					91.00	5.00
GL W XL		86.00	90.25	90.66	73.06	92.00	25.75	GL W XL	81.33	89.67				86.56	21.75
GL W LG		75.60		83.00	70.95		17.75	GL W LG	71.00	87.17				81.40	13.50
GL W MD	72.00	63.00	54.00	56.33	64.00		15.50	GL W MD						64.00	13.00
GL W SM	52.50	55.83			40.00	42.60	5.75								
GL BR XL							.75								
NRBS - 48			64.50	66.50		78.21	88.00								
NRBS - 45				72.00	66.00		10.00								
NRBS - 39						42.00	2.00	1							

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

#### LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS

(INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

**EASTERN** Prices were unchanged when compared to a week earlier. Demand was fair to fairly good for the generally adequate offerings of light type hens. Processing schedules were noted as normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	3-12	4-8

**SOUTH CENTRAL** Trading on light fowl was not reportable at this time. Offerings were at least adequate for processing needs. Schedules were reduced. Finished sales were slow. Trade sentiment was at least steady.

REMOVAL COST TOO FEW TO REPORT

**NORTH CENTRAL** Prices unchanged. Demand was moderate to fairly good, offerings adequate to light. Schedules mixed. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

#### SHELL EGGS-COMBINED REGIONAL

AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

REGIONS	<b>EX LARGE</b>	LARGE	MEDIUM
NORTHEAST	117.00	115.00	89.00
SOUTHEAST	116.50	114.50	88.00
MIDWEST	109.50	107.50	83.50
SOUTH CENTRAL	121.50	116.50	89.50
COMBINED REGIONAL	116.37	113.50	87.56

Computed from simple weekly averages weighted by regional area populations.

NATIONAL CANNER FOWL MARKET Sales were noted as too few to report prices. Offerings were generally sufficient for current needs. Demand was in a full range and trading was light to fair on both the heavy and light canners with most available supplies were being used internally. Processing schedules were normal. The undertone was steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)
(WITHOUT NECKS)

TOO FEW SALES TO REPORT TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)
TOO FEW SALES TO REPORT

TOO FEW SALES TO REPORT

WEEKLY IIS/CANADIAN LIVE BOILLTBY SLAUGHTEDED

# WEEKLY U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION Week ending 05-Jul-08 U.S. fowl slaughtered domestically

	Light Hens	Heavy Hens	Total Hens	
		Thousands		
Head	1,169	1,352	2,521	
Last Week	1,564	1,711	3,275	
Same week yr ago	1,031	1,180	2,211	
To-date/2008	37,799	42,043	79,842	
To-date/2007	30,173	37,768	67,941	
	U.S. fowl slaughtered in Canada			

	0.5. Iowi Siaugiitereu ili Canada				
	Light	Heavy	Total		
	Hens	Hens	Hens		
		Thousands			
Head	209	4	213		
Last Week	343	0	343		
Same week yr ago	247	0	247		
To-date/2008	8,745	38	8,783		
To-date/2007	6,615	14	6,629		

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada						
	Light	Heavy	Total			
	Hens	Hens	Hens			
		Thousands				
Head	1,378	1,356	2,734			
Last Week	1,907	1,711	3,618			
Same week yr ago	1,278	1,180	2,458			
To-date/2008	46,544	42,081	88,625			
To-date/2007	36,788	37,782	74,570			
SOURCE: USDA AMS Poultry Programs, Market News & Analysis Branch						

#### INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

#### U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending June 28, 2008			Year-To-Date		
Type	2008	2007 /1	2008 /2	2007	
Liquid	0	0	396	2,361	
Frozen	0	0	39	12	
Dried	40	0	326	346	
Total	40	0	761	2,719	

#### U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending June 28, 2008			Year-To-Date		
Туре	2008	2007 /1	2008 /2	2007	
Liquid	464	373	9,895	7,939	
Frozen	8	40	300	237	
Dried	0	0	280	511	
Total	472	413	10,475	8,687	

#### **Inspected Shell Eggs**

#### U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending June 28, 2008			Year-To-Date		
	2008	2007 /1	2008 /2	2007	
Jumbo	0	0	0	0	
Extra Large	1,380	750	27,340	19,079	
Large	1,080	0	31,043	34,667	
Medium	570	750	23,817	25,565	
Ungraded	11,310	0	192,628	22,520	
Misc	0	0	1,562	3,205	
Total	14,340	1,500	276,390	105,036	

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section Source: USDA AMS Poultry Programs, Market News & Analysis Branch

COMMERCIAL EGG	•		
W/E 05-JUL-2008 REGIONS	Cases (In thousands)	% Change LW	From LY
	,	LVV	
North Atlantic	172.7	0	2
East North Central	688.4	10	4
West North Central	318.8	5	5
South Atlantic	166.5	4	-6
South Central	51.3	-2	-10
West	176.0	-12	-1
Total	1573.7	4	2
Matched plants report	81	81	

Areas Covered:

St. Louis

Total

San Francisco

4 Week Moving Avg.

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI, IL, MI, OH, IN) West North Central (IA, MN, MO, KS, SD) South Atlantic (SC, NC, VA, GA, FL, KY) South Central (TN, AL, AR, MS, OK) West (CA, CO, WA, OR, UT)

#### **MOVEMENT OF EGGS INTO RETAIL CHANNELS**

W/E 05-JUL-2008 % CHANGE **Selected Consuming** CW LW Centers LW (Cases in Thousands) LY Atlanta 21.2 23.2 -9 -19 Boston 2.7 3.0 -10 -10 Chicago 58.6 59.0 -1 -3 Detroit 10.3 10.0 3 -2 Los Angeles 86.6 90.9 -5 -6 **New Orleans** 5.5 11 6.1 15 New York 30.2 27.2 11 12

40.6

14.8

271.1

274.3

47.2

14.2

275.3

-14

4

-2

70

6

8

#### WEEKLY COLD STORAGE HOLDINGS -

;	Selected Cente	ers (Inc. (	Gov't Stocks)	(In Thousands)	
		Frozen Eggs	Processed Turkeys	Processed other Poultry	
		Lbs	Lbs	Lbs	
ΑM	07/07/08	3,219	121,336	78,347	
ΑM	06/01/08	3,077	111,135	79,674	
CHG	i	142	10201	-1327	
PCT	CHG	5%	9%	-2%	

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of May 31, 2008 and the selected centers storage report, the expected U.S. holdings on July 1, 2008 are:

Frozen Eggs 13	3	MIL LBS PLUS OR MINUS	5%
Processed Turkeys 561	1	MIL LBS PLUS OR MINUS	5%
<b>Processed Other Poultry 742</b>	2	MIL LBS PLUS OR MINUS	5%

## NEW ENGLAND WEEKLY SHELL EGG REPORT JULY 08, 2008 Prices paid per doz. Grade A Brown eggs in cartons dlvrd store door.

Thees paid per doz. Grade A brown eggs in cartons divid store door					
	Ex Large	Large	Med	Small	
MAINE	165	159	123	99	
MOSTLY	-	-	-	-	
NEW HAMPSHIRE	157-161	151-155	116-120	93-97	
MOSTLY	159-160	153-154	118-119	95-96	
RHODE ISLAND	162-166	156-160	122-126	98-102	
MOSTLY	162	156	122	98	
VERMONT	165-168	159-162	110-125	_	
MOSTLY	-	_	_	_	

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#### **MONTHLY INVENTORY U.S. DRIED EGGS**

AS OF JUNE 30, 2008 COMPARISONS ON THE BASIS OF MATCHED PLANTS

CLASS	NUMBER OF POUNDS	% CHANGE LAST MONTH	% CHANGE LAST YEAR
WHOLE PLAIN FREE FLOWING	1,310,964 2,897,366	-33% 9%	-8% -35%
SUBTOTAL:	4,208,330	-9%	-28%
WHITE (ALBUMEN)	4,706,035	26%	-3%
YOLK PLAIN FREE FLOWING (W/SODIUM SILICO ALUMINATE)	1,381,198 2,736,082	17% 19%	-42% 33%
SUBTOTAL:	4,117,280	18%	-7%
BLENDS 1/ WHOLE WHITE YOLK	731,576 13,150 121,406	-26% -71% -14%	-46% -71% 2598%
SUBTOTAL:	866,132	-26%	-39%
TOTAL:	========= 13,897,777	======================================	

DRIED EGGS PROCESSED UNDER FEDERAL INSPECTION:

JUNE 1, 2008 - JUNE 28, 2008 TOTAL 11,377,000 POUNDS.

Calculations were adjusted to represent matched plants from current month compared to previous month, and current month compared to previous year. Subsequently, the percent change calculations may be based on different cooperators if directly compared with data on previous reports.

1/: Blended with a percentage of additives including, but not limited to, sugar, salt, soy, and corn syrup

Source: USDA AMS Poultry Programs, Market News & Analysis Branch